ICICI PRUDENTIAL LIFE INSURANCE

Details for Foreign Accounts Tax Compliance Act (FATCA) & Common Reporting Standard(CRS)

Please note that this information is being collected as per the Income Tax Rules, 2026 to comply with FATCA and CRS regulation. These guidelines will be applicable to you until we receive a request from you to change your residential status to 'Indian Resident'

Policy No

Customer name
First name Middle name Last name

Are you a U.S. Person# ☐ Yes ☐ No

#U.S. Person: Please tick "Yes" if either your Nationality (Citizenship), Country of Birth, Country of residence for tax purpose, Address or Telephone number is indicating any relation to United States of America. Please click on the submit button to complete updating the details.

Address outside India

City Zip Code

State Country

Phone number outside India (with country code)
ISD Mobile

Place of birth Country of birth

Country of tax residence*		TIN** 1	
TIN issuing country*** 2		TIN** 2	
TIN issuing country*** 3		TIN** 3	

*Country of tax residence: Country in which the person/entity is liable to pay tax on the global income earned and is liable to tax therein by reason of his domicile, residence, place of management or any other criterion of a similar nature. In general, tax residence is the country/ countries in which you live and pay income tax. If you have a multiple residency you can be paying income tax in more than one country and thus have multiple tax identification numbers. For example a person residing in India, will be liable to pay tax in India on his/her global income but may have TIN of countries other than India like USA and Japan as he/she is earning income from business sourced from these countries. Here his/her country of tax residence will be "INDIA" and TIN issuing country 2 will be USA and 3 will be Japan. For more information on country of tax residence, please consult your tax advisor. In case of multiple tax residency, update TIN issuing country 2 and 3.

***TIN issuing country: This is the "Name of the TIN issuing country" mentioned on the TIN card. E.g. If a person is earning income from different countries, he/ she may have TIN of all these countries and accordingly the TIN issuing country mentioned on each TIN will be different.

**TIN:Tax-Payer Identification Number (TIN) is an identification number allotted to ensure the unique identification of the person /entity for tax purposes and is allotted by tax department/governmental bodies of respective countries of tax residence. E.g. In India it is known as Permanent Account Number (PAN), in USA it is known as TIN, etc. Some countries do not issue a TIN. However, these countries often utilize some other identification card for tax purposes. Social security number, insurance number and resident registration number are few examples of alternate options used by few countries for tax identification.

Note: If you want to change your residential status to "Indian Resident" submit a request letter / declaration along with the latest address proof and passport copy at any of our nearest ICICI Prudential Life Insurance branch or email us at lifeline@iciciprulife.com.

Please submit filled and signed form at the nearest ICICI Prudential Life Insurance branch.

I/We declare that all the information provided herein are complete and true.

Date D D M M Y Y Y Y Place: _____

Proposer Signature

ICICI Prudential Life Insurance Co. Ltd. Registered Address: 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025. IRDAI Regn No. 105. CIN: U66010MH2000PLC127837. Insurance is the subject matter of the solicitation. For more details on the risk factors, terms and conditions, please read the policy document carefully. Comp/doc/Dec/2015/793.